

11<sup>th</sup> November 2024

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001  
BSE Code: 974888

Dear Sir / Madam,

**Subject: Intimation pursuant to the provisions of Regulation 51 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 {SEBI (LODR) Regulations 2015} and Regulation 15 (7) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations 2021 {SEBI (NCS) Regulations 2021}**

Please be informed that the Company, in compliance with Regulation 15 (6) of the SEBI (NCS) Regulations 2021, has given a revised Voluntary Redemption Notice on 11<sup>th</sup> November 2024 for 100% repayment of Non-convertible Debentures of the Company, as per clause 8.1 of Schedule - B of the Debenture Trust Deed dated 5<sup>th</sup> June 2023 (as amended) to the Debenture holders and Debenture Trustee of the Company.

A copy of the revised notice sent to the Debenture holders and the Debenture Trustee is enclosed herewith.

This is for your information & record.

Thanking you,  
Yours faithfully,

**For Performance Chemiserve Limited**

**Pankaj Gupta**  
**Company Secretary**  
**M. No.: FCS-9219**  
Encl: As above

11<sup>th</sup> November 2024

To:

**The Debentureholder(s),  
Catalyst Trusteeship Limited (the Debenture Trustee)**

**Sub: Voluntary Redemption Notice for 100% Repayment of Non-Convertible Debentures ("NCDs" or "Debentures") as per Clause 8.1 Schedule - B of the Debenture Trust Deed dated 5<sup>th</sup> June 2023 (as amended)**

**Ref.: (a) Clause 8.1 (Voluntary Redemption) read with Clause 7 (Make Whole Payment) of Schedule - B of the Debenture Trust Deed dated 5<sup>th</sup> June 2023 (as amended)**

**(b) Regulation 15(6) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ["SEBI (NCS) Regulations 2021"]**

**ISIN: INE02UG07017**

Dear Sir/Madam,

Please ignore our earlier communication in this regard.

Please note that as per the Clause 7 of Schedule - B of Debenture Trust Deed (DTD) dated 5<sup>th</sup> June 2023 (as amended), the NCDs have a lock-in period of 18 months from the deemed date of allotment (6<sup>th</sup> June 2023), which expires on 5<sup>th</sup> December 2024. Further, Clause 8 of Schedule - B of the DTD states that the issuer is entitled to voluntarily redeem the debentures only upon the expiry of the lock-in period or thereafter, at each half-yearly anniversary of the expiry date of the lock-in period (i.e., such voluntary redemption may be made at the end of 18 months, 24 months, and 30 months from the deemed date of allotment). Accordingly, NCDs can be redeemed on 6<sup>th</sup> December 2024 upon expiry of lock-in period.

We now hereby exercise our rights to voluntarily redeem the 100% NCDs on 6<sup>th</sup> December 2024 pursuant to the provisions of DTD.

This notice of voluntary redemption is being issued pursuant to the provisions of DTD and Regulation 15(6) of SEBI (NCS) Regulations, 2021. Accordingly, repayment of the NCDs will be made on 6<sup>th</sup> December 2024 along with interest for the period 7<sup>th</sup> September 2024 to 6<sup>th</sup> December 2024 @ 9.75% pa. to the NCD holder as on the record date i.e. 21<sup>st</sup> November 2024. This repayment is allowed without any prepayment premium as per the provisions of the DTD.

The Debenture Holder(s) are also requested to take note that after the Record Date i.e. 21<sup>st</sup> November 2024, the ISIN of the Debentures shall be frozen by the Depositories and trading in the Debentures will be suspended by BSE Limited. Accordingly, no transaction in respect of the Debentures can be carried out by the Debenture Holder(s) after the Record Date. If a Debenture Holder(s) transfers the Debentures held by them to any person after the date of this Voluntary Redemption Notice, this Voluntary Redemption Notice will be binding on the transferee.

The amount will be paid into the bank account(s) of Debenture Holder(s) (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

You are requested to please take the same on your records.

Thanking you,

Yours Sincerely,

**For Performance Chemiserve Limited**

**PANKAJ** Digitally signed by  
PANKAJ GUPTA  
**GUPTA** Date: 2024.11.11  
21:01:06 +05'30'

**Pankaj Gupta**

**Company Secretary**